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TK Group (Holdings) Limited
東江集團(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2283)

VOLUNTARY ANNOUNCEMENT

IN RESPECT OF AN ACQUISITION OF ASSETS OF NYPRO TOOL (SHENZHEN) CO., LTD

This announcement is made by TK Group (Holdings) Limited (the “**Company**”) voluntarily.

Reference is made to the voluntary announcement of the Company dated 16 September 2014 in relation to the Group entering into the Term Sheet for the proposed acquisition of the Assets (the “**Announcement**”).

Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that on 27 October 2014 TK Mold (Shenzhen) Limited (the “**Purchaser**”), an indirect wholly-owned subsidiary of the Company, entered into a formal asset purchase agreement in respect of the Proposed Acquisition (the “**Asset Purchase Agreement**”) with Nypro Tool (Shenzhen) Co., Ltd as the Vendor. The terms of the Asset Purchase Agreement are substantially the same as those contained in the Term Sheet. All of the applicable conditions specified in the Asset Purchase Agreement, including the entering into of the new Lease between the landlord and the Purchaser for the real property located at 1st and 3rd Floors of Block 7, Brightman Industrial Zone, Shawan, South Bay Street, Longgang District, Shenzhen, the PRC, have been satisfied in accordance with the terms and conditions of the Asset Purchase Agreement and the closing of the Proposed Acquisition took place on 31 October 2014.

By Order of the Board
TK Group (Holdings) Limited
Li Pui Leung
Chairman

Hong Kong, 31 October 2014

As at the date of this announcement, the executive Directors are Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive Directors are Dr. Chung Chi Ping Roy, Mr. Ho Kenneth Kai Chung and Mr. Tsang Wah Kwong.

In this announcement, unless stated otherwise, RMB has been translated into HK\$ at the rate of RMB1 = HK\$1.26 for reference purpose only and no representation has been made that any amounts in RMB or HK\$ can be or could have been converted at the above rate or any other rates.